

| Court of Common Pleas of Montgomery County Orphans' Court Division<br><b>COVER SHEET</b>   |   |
|--|---|
| 1A. Does this matter already have an Orphans' Court number or Register of Wills number? <b>Yes</b>   | 1B. Orphans' Court Number/Register of Wills Number<br><b>2021-X2110</b>   |
| 2. Name of Estate/Entity (e.g.: Name of Decedent or Decedent's Estate)<br><b>JANE T HERRING</b>  |   |
| 3. Type of Estate/Entity<br><b>ALLEGED INCAPACITATED PERSON (GUARDIANSHIP)</b>   |   |
| 4. Name of Filing Party (not Attorney for Filing Party)<br><b>DWAYNE LOGIE</b>   |   |
| 5. Filing Party's Relationship to Estate/Entity  |   |
| 6A. Name of Self-Represented Party or Attorney for Filing Party.<br><b>Diane Zabowski</b>  | 6B. Address of Attorney (or Filing Party, if not represented)<br><b>100 SPRINGHOUSE DRIVE<br/>SUITE 205E<br/>COLLEGEVILLE, PA 19426</b> |
| 7A. Phone Number<br><b>(610) 489-6016</b>  | 7B. Fax Number<br><b>(610) 489-6007</b>   |
| 8A. Supreme Court ID Number of Attorney<br><b>40497</b>  | 8B. E-Mail Address<br><b>dzabowski@zabowskilaw.com</b>  |
| 9. To the Clerk of the Orphans' Court:<br><b>Kindly enter my appearance on behalf of the filing party identified above.</b>  |   |
| 10. Signature of Attorney (or if unrepresented, signature of Filing Party)<br><b>By eFiling a legal paper, I will be considered to have signed this cover sheet and, if I am an attorney, to have entered my appearance for the party on whose behalf I am eFiling this legal paper.</b> | 10A. Date<br><b>2/16/2022</b>   |
| 11. If this filing responds to a prior filing, please provide the title, date and docket number of the filing to which this responds: <b>Prior Filing(s):</b>  |   |
| 12. Other Parties:<br><b>PLEASE ATTACH A SEPARATE SHEET LISTING THE NAME, ADDRESS AND TELEPHONE NUMBER FOR EACH UNREPRESENTED PARTY, AND THE NAME OF EACH REPRESENTED PARTY, TOGETHER WITH THE NAME, ADDRESS AND TELEPHONE NUMBER OF THAT PARTY'S ATTORNEY OF RECORD.</b>                |   |
| 13. Pleading or Document filed (Please select from list of pleadings at <a href="http://rwoc.montcopa.org/forms">http://rwoc.montcopa.org/forms</a> or available from the Clerk of the Orphans' Court):<br><b>Petition for Allowance</b>   |   |
| 14. PLEASE SELECT ONE (AND ONLY ONE) OF THE SPECIFIED TYPES OF FILINGS:<br><b>Notice</b>   |   |

IN THE COURT OF COMMON PLEAS  
MONTGOMERY COUNTY, PENNSYLVANIA  
ORPHANS' COURT DIVISION

2021-X2110

JANE T HERRING, AN ALLEGED INCAPACITATED PERSON

PETITION FOR ALLOWANCE FROM THE ESTATE OF AN  
INCAPACITATED PERSON

(Pursuant to Montgomery Orphans' Court Rule 14.2B)

**SECTION A. General Information**

1. My name is DWAYNE LOGIE.
2. I am the Plenary Guardian of the Estate and Person of my ward: HERRING, JANE T. On 08/11/2021, I was appointed guardian over the Estate and Person of HERRING, JANE T. I am still serving in this capacity.

**SECTION B. Inventory**

1. An inventory of the Incapacitated Person's Estate has been filed.
2. The initial inventory was filed on 10/27/2021, and listed a total estate value of \$1,413,629.04.
3. The present value of the principal on hand of the estate is \$1,381,033.00.

**SECTION C. Dependents**

1. Please provide the names and addresses of any dependents of the Incapacitated Person:  
None

**SECTION D. Creditors**

1. Please provide a statement or list of all known claims of the Incapacitated Person's Creditors:  
Included as Attachment

**SECTION E. Previous Distributions**

1. Please provide a statement or list of all previous requested distributions (payments) from the principal of the Estate of the Incapacitated Person allowed by the Court:  
Included as Attachment

**SECTION F. Amount / Reason for Request**

1. I am requesting an allowance (payment) from the principal of the estate of the Incapacitated Person in the amount of: \$10,828.50.
2. Please provide a detailed statement of the reason(s) for the request:

I AM COUNSEL FOR THE PLENARY GUARDIAN OF PERSON AND ESTATE. ATTACHED IS MY ITEMIZED STATEMENT FOR LEGAL SERVICES RENDERED.

I certify under the penalties of perjury that the information contained in this Petition is true and correct to the best of my knowledge, information and belief.

Date: 2/16/2022

ORIGINAL SIGNATURE RETAINED BY THE FILING PARTY

Signature

DIANE M ZABOWSKI, Esq.

FilingParty

40497

ID Number

ZABOWSKI LAW LLC

Firm Name

100 SPRINGHOUSE DRIVE, SUITE 205E  
COLLEGEVILLE, PA 19426

Address

(610) 489-6016

Phone

IN THE COURT OF COMMON PLEAS OF MONTGOMERY COUNTY, PENNSYLVANIA  
ORPHANS' COURT DIVISION

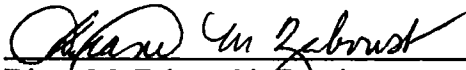
NO. 2021-X2110

IN RE: JANE HERRING, AN INCAPACITATED PERSON

TO: ALL INTERESTED PARTIES

YOU ARE HEREBY NOTIFIED TO FILE A WRITTEN RESPONSE TO THE ENCLOSED PETITION FOR APPROVAL OF EXPENDITURE FROM THE ESTATE OF AN INCAPACITATED PERSON WITHIN TWENTY (20) DAYS FROM THE DATE OF NOTICE OR THE COURT MAY DEEM THAT YOU HAVE NO OBJECTION TO THE RELIEF REQUESTED THEREIN AND MAY GRANT SUCH RELIEF WITHOUT FURTHER NOTICE TO YOU.

Date: 02/16/2022

  
\_\_\_\_\_  
Diane M. Zabowski, Esquire  
Attorney I.D. No. 40497  
Zabowski Law LLC  
100 Springhouse Drive  
Suite 205E  
Collegeville, PA 19426  
610-489-6016

Case# 2021-X2110-27 Received at Montgomery County Register of Wills Office on 02/16/2022 3:15 PM. Fee = \$64.00. The filer certifies that this filing complies with the provisions of the Public Access Policy of the Unified Judicial System of Pennsylvania: Case Records of the Appellate and Trial Courts that require filing confidential information and documents differently than non-confidential information and documents.

Case# 2021-X2110-27 Received at Montgomery County Register of Wills Office on 02/16/2022 3:15 PM, Fee = \$64.00. The filer certifies that this filing complies with the provisions of the Public Access Policy of the Unified Judicial System of Pennsylvania: Case Records of the Appellate and Trial Courts that require filing confidential information and documents differently than non-confidential information and documents.

IN THE COURT OF COMMON PLEAS MONTGOMERY COUNTY, PENNSYLVANIA  
ORPHANS' COURT DIVISION

20 21 -X 2110

ESTATE OF [ JANE HERRING ],  
AN ALLEGED INCAPACITATED PERSON

PETITION FOR APPROVAL OF EXPENDITURE  
FROM THE ESTATE OF AN INCAPACITATED PERSON  
(Pursuant to Montgomery Orphans' Court Rule 14.2B)

SECTION A. General Information

1. I, Diane M Zabowski, hereby Petition this Court to approve an expenditure of principal from the Estate of the Incapacitated Person.

2. If Petitioner is Guardian:

a. I am the  Limited  Plenary Guardian of the  Estate and/or  Person:  
[redacted] (Name of Incapacitated Person).

b. On [redacted] (Date of Appointment), I was appointed Guardian over the  Estate and/or  Person of [redacted] (Name of Incapacitated Person).

c. I am  still  no longer serving in this capacity.

3. If Petitioner is not the Guardian:

a. I  am  am not related to the Incapacitated Person.

b. If Petitioner is related—my relationship to the Incapacitated Person is:

(provide a brief description of your relationship to the Incapacitated Person).

c. If Petitioner is not related—the nature of my interest is as follows:

I am counsel for Dwayne Logie, plenary guardian of person and estate.

(provide a brief description of why you are filing this Petition).

SECTION B. Inventory, Assets, Income, and Expense

1. An inventory of the Incapacitated Person's Estate  has  has not been filed.

2. The initial inventory was filed on 10/27/2021 (date), and listed a total Estate value of \$ 1,413,629.04 .

3. The present value of the principal on hand of the Estate is \$ 1,381,033.00 .

4. The monthly expenses of the Incapacitated Person is \$ 10,000.00 .

5. The known monthly expenses of the Incapacitated Person are \$ .

**SECTION C. Dependents**

1. Please provide the names and addresses of any dependents of the Incapacitated Person:

|   | NAME OF DEPENDENT | ADDRESS OF DEPENDENT |
|---|-------------------|----------------------|
| 1 | None              |                      |
| 2 |                   |                      |
| 3 |                   |                      |
| 4 |                   |                      |

**SECTION D. Creditors**

1. Please list all known claims of the Incapacitated Person's Creditors:

Guardian Fees to Dwayne Logie, \$16,021.75  
Legal Fees to David A. Jaskowiak, Esquire \$18,596.00

**SECTION E. Previous Distributions**

1. Please list all previous requested distributions (*payments*) from the principal Estate of the Incapacitated Person allowed by the Court:

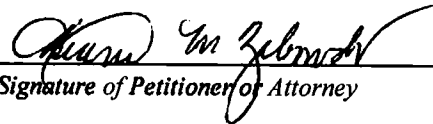
Guardian fees to Dwayne Logie \$16,021.75.

**SECTION F. Amount/Reason for Request**

1. I am requesting approval of an expenditure from the principal of the Estate of the Incapacitated Person in the amount of \$ 10,828.50

2. Please state the reason(s) for the request and please attach any receipts or bills as exhibits:

Please see invoice dated February 16, 2022.

  
\_\_\_\_\_  
Signature of Petitioner of Attorney

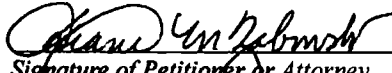
Name: Diane M Zabowski  
Address: 100 Springhouse Drive, Suite 205E  
Collegeville, PA 19426  
Telephone Number: (610) 489-6016  
Email Address: dzabowski@zabowskilaw.com  
Date: 02/16/2022

### VERIFICATION

(Please choose one paragraph and cross out the other)

- I, Diane M Zabowski, verify that I am the Petitioner filing this Petition, or an authorized representative of the Petitioner, familiar with the facts alleged in the Petition, and that the facts alleged are true and correct to the best of my knowledge and belief. I make this statement subject to the penalties of 18 PA C.S.A. §4904 relating to unsworn falsification to authorities.
- I, \_\_\_\_\_, verify that I am not the Petitioner filing this Petition, but that I am familiar with the facts alleged in the Petition, and that the facts alleged are true and correct to the best of my knowledge and belief. The Petitioner is unavailable to sign this Verification because:

I make these statements subject to the penalties of 18 PA C.S.A. §4904 relating to unsworn falsification to authorities.

  
 \_\_\_\_\_  
 Signature of Petitioner or Attorney  
 Name: Diane M Zabowski

IN THE COURT OF COMMON PLEAS OF MONTGOMERY COUNTY,  
PENNSYLVANIA  
ORPHANS' COURT DIVISION

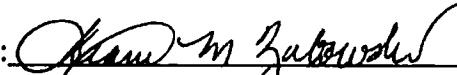
No. 2021-2110

IN RE: JANE HERRING,  
AN INCAPACITATED PERSON

CERTIFICATE OF COMPLIANCE

I certify that this filing complies with the provisions of the *Public Access Policy of the Unified Judicial System of Pennsylvania: Case Records of the Appellate and Trial Courts* that require filing confidential information and documents differently than non-confidential information and documents.

Submitted by: Diane M. Zabowski, Esquire

Signature: 

Name: Diane M. Zabowski, Esquire

Attorney No. (if applicable): 40497



**ZABOWSKI LAW, LLC**

Suite 205 E  
100 Springhouse Drive  
Collegeville, PA 19426

February 16, 2022

Dwayne Logie  
Logie & Co.  
1042 Dunvegan Road  
West Chester, PA 19382

Invoice #13241

Professional Services

|  | <u>Hrs/Rate</u>       |  | <u>Amount</u> |
|--|-----------------------|--|---------------|
| 8/13/2021 Phone call with Dwayne Logie   | 0.42 DMZ<br>300.00/hr |  | 125.00        |
| 8/20/2021 Telephone call with David Jaskowiak  | 0.33 DMZ<br>300.00/hr |  | 100.00        |
| 8/23/2021 2 Telephone calls from Dwayne Logie; phone call with David Jaskowiak   | 0.42 DMZ<br>300.00/hr |  | 125.00        |
| 8/25/2021 Telephone call with Dwayne Logie   | 0.17 DMZ<br>300.00/hr |  | 50.00         |
| 8/26/2021 Telephone calls with: David Jaskowiak and Brittany Camp; 2 phone calls with Dwayne Logie; emails to Dwayne Logie | 1.33 DMZ<br>300.00/hr |  | 400.00        |
| 8/27/2021 Conference Call with Judge Weilheimer and counsel  | 0.83 DMZ<br>300.00/hr |  | 250.00        |
| Telephone calls with Brittany Camp and David Jaskowiak   | 0.25 DMZ<br>300.00/hr |  | 75.00         |
| Email to/from Dwayne Logie   | 0.33 DMZ<br>300.00/hr |  | 100.00        |
| 8/30/2021 Phone call with Dwayne Logie; email Dwayne; phone call with David Jaskowiak                                      | 0.25 DMZ<br>300.00/hr |  | 75.00         |
| 8/31/2021 Telephone call with Dwayne Logie   | 0.17 DMZ<br>300.00/hr |  | 50.00         |
| 9/3/2021 Email from Dwayne; phone call with Dwayne Logie   | 0.17 DMZ<br>300.00/hr |  | 50.00         |

Dwayne Logie

|           |   | <u>Hrs/Rate</u>   |     | <u>Amount</u> |
|-----------|---|-------------------|-----|---------------|
| 9/7/2021  | Read and reply to emails; review checks that Dwayne obtained from Jane Herring's bank account   | 0.50<br>300.00/hr | DMZ | 150.00        |
|           | Telephone call with Dwayne Logie; phone call with David Jaskowiak; emails from Dwayne Logie   | 1.00<br>300.00/hr | DMZ | 300.00        |
| 9/8/2021  | 3 phone calls with Dwayne Logie; 3 phone calls with David Jaskowiak; phone call with Deb Klock; Conference Call with Dwayne Logie and David Jaskowiak | 1.50<br>300.00/hr | DMZ | 450.00        |
| 9/9/2021  | Telephone calls with Dwayne Logie, David Jaskowiak and Brittany Camp  | 0.50<br>300.00/hr | DMZ | 150.00        |
| 9/10/2021 | Telephone calls with David Jaskowiak, Dwayne Logie and Brittany Camp  | 0.58<br>300.00/hr | DMZ | 175.00        |
| 9/13/2021 | Telephone call from Brittany Camp   | 0.42<br>300.00/hr | DMZ | 125.00        |
|           | 2 Telephone calls with Dwayne Logie; 2 phone calls with David Jaskowiak; emails from Dwayne Logie   | 0.75<br>300.00/hr | DMZ | 225.00        |
| 9/14/2021 | Telephone call with Dwayne Logie  | 0.17<br>300.00/hr | DMZ | 50.00         |
| 9/15/2021 | Attend in person Conference before Judge Weilheimer with counsel  | 1.50<br>300.00/hr | DMZ | 450.00        |
|           | 2 phone calls with Dwayne Logie; phone call with Deb Klock; phone call with Brittany Camp   | 1.00<br>300.00/hr | DMZ | 300.00        |
| 9/16/2021 | Telephone call from David Jaskowiak; Conference Call with David Jaskowiak and Dwayne Logie  | 0.50<br>300.00/hr | DMZ | 150.00        |
| 9/21/2021 | Telephone call with Carl Knapp; phone call with David Jaskowiak; phone call with Dwayne Logie   | 0.50<br>300.00/hr | DMZ | 150.00        |
| 9/22/2021 | Telephone call with Dwayne Logie  | 0.23<br>300.00/hr | DMZ | 70.00         |
| 9/23/2021 | 2 Telephone calls with Dwayne Logie   | 0.33<br>300.00/hr | DMZ | 100.00        |
| 9/24/2021 | Telephone call with David Jaskowiak   | 0.42<br>300.00/hr | DMZ | 125.00        |
| 9/27/2021 | Telephone call with Brittany Camp   | 0.08<br>300.00/hr | DMZ | 25.00         |
| 9/28/2021 | Zoom Call with Judge Weilheimer and counsel   | 0.83<br>300.00/hr | DMZ | 250.00        |

Dwayne Logie

|  | <u>Hrs/Rate</u>   |     | <u>Amount</u> |
|--|-------------------|-----|---------------|
| 9/28/2021 Phone call with Dwayne Logie   | 0.40<br>300.00/hr | DMZ | 120.00        |
| 9/29/2021 Telephone call with Dwayne Logie   | 0.17<br>300.00/hr | DMZ | 50.00         |
| 10/4/2021 Telephone call with Dwayne Logie; email to/from Dwayne Logie   | 0.42<br>300.00/hr | DMZ | 125.00        |
| 10/5/2021 Telephone call with Dwayne Logie   | 0.15<br>300.00/hr | DMZ | 45.00         |
| 10/6/2021 Telephone call with Ron Fenstermacher; email to and from Dwayne Logie  | 1.00<br>300.00/hr | DMZ | 300.00        |
| 10/7/2021 3 Emails to Dwayne Logie   | 0.25<br>300.00/hr | DMZ | 75.00         |
| 10/8/2021 Telephone call with Dwayne Logie   | 0.33<br>300.00/hr | DMZ | 100.00        |
| 10/11/2021 Telephone call with Dwayne Logie; email from Dwayne   | 0.17<br>300.00/hr | DMZ | 50.00         |
| 10/13/2021 2 Telephone calls with Dwayne Logie; emails from Dwayne   | 0.33<br>300.00/hr | DMZ | 100.00        |
| 10/15/2021 Telephone call from Dwayne Logie; email counsel   | 0.08<br>300.00/hr | DMZ | 25.00         |
| 10/22/2021 Telephone calls with : Dwayne Logie, Ron Fenstermacher and Carl Knapp   | 1.00<br>300.00/hr | DMZ | 300.00        |
| 10/26/2021 Telephone call with Dwayne Logie  | 0.08<br>300.00/hr | DMZ | 25.00         |
| 11/1/2021 Read Carl Knapp's email; phone call with Dwayne Logie; phone call with Ron Fenstermacher; email Carl Knapp; email Dwayne Logie | 0.83<br>300.00/hr | DMZ | 250.00        |
| 11/4/2021 Telephone call with Dwayne Logie; emails to Dwayne Logie   | 0.42<br>300.00/hr | DMZ | 125.00        |
| 11/8/2021 Phone call from Dwayne Logie   | 0.33<br>300.00/hr | DMZ | 100.00        |
| 11/9/2021 2 Telephone call with Dwayne Logie; phone call with David Jaskowiak  | 0.50<br>300.00/hr | DMZ | 150.00        |
| 11/10/2021 Zoom Conference before Judge Weilheimer and counsel   | 1.50<br>300.00/hr | DMZ | 450.00        |

Dwayne Logie

|   | <u>Hrs/Rate</u>   |     | <u>Amount</u> |
|---|-------------------|-----|---------------|
| 11/10/2021 Telephone calls with Dwayne Logie; Deb Klock; David Jaskowiak  | 0.95<br>300.00/hr | DMZ | 285.00        |
| 11/11/2021 Telephone calls with: Dwayne Logie, Brittany Camp, David Jaskowiak and 2d call with Dwayne Logie     | 1.00<br>300.00/hr | DMZ | 300.00        |
| 11/15/2021 Telephone call with Brittany Camp; phone call with David Jaskowiak; 2 phone calls with Dwayne Logie  | 0.67<br>300.00/hr | DMZ | 200.00        |
| 11/16/2021 Telephone call with David Jaskowiak; phone call with Ron Fenstermacher; phone call with Dwayne Logie | 0.83<br>300.00/hr | DMZ | 250.00        |
| 11/17/2021 Telephone call with Dwayne Logie   | 0.17<br>300.00/hr | DMZ | 50.00         |
| 11/19/2021 2 Phone calls with Dwayne Logie; phone call with David Jaskowiak; email to Dwayne Logie              | 0.75<br>300.00/hr | DMZ | 225.00        |
| 11/22/2021 Telephone call from David Jaskowiak; phone call with Dwayne Logie; email Dwayne Logie                | 0.42<br>300.00/hr | DMZ | 125.00        |
| 11/23/2021 Attend Emergency Zoom Conference before Judge Weilheimer -- Jaskowiak Emerg Petition for Contempt    | 0.50<br>300.00/hr | DMZ | 150.00        |
| Telephone call from Mr. Jaskowiak   | 0.25<br>300.00/hr | DMZ | 75.00         |
| Telephone call to Deb Klock; phone call with Dwayne Logie   | 0.33<br>300.00/hr | DMZ | 100.00        |
| 11/29/2021 Telephone call with Dwayne Logie   | 0.25<br>300.00/hr | DMZ | 75.00         |
| 12/8/2021 Telephone call with Dwayne Logie; phone call from Mr. Jaskowiak                                       | 0.50<br>300.00/hr | DMZ | 150.00        |
| 12/14/2021 2 Telephone calls with Dwayne Logie  | 0.50<br>300.00/hr | DMZ | 150.00        |
| 12/17/2021 Telephone call with Dwayne Logie; email to Dwayne  | 0.42<br>300.00/hr | DMZ | 125.00        |
| 12/20/2021 2 Telephone calls with Dwayne Logie  | 0.25<br>300.00/hr | DMZ | 75.00         |
| 12/22/2021 Telephone call from Dwayne Logie   | 0.33<br>300.00/hr | DMZ | 100.00        |
| 1/3/2022 Telephone call with Dwayne Logie; email to and from Dwayne Logie                                       | 0.33<br>300.00/hr | DMZ | 100.00        |

Dwayne Logie

|   | <u>Hrs/Rate</u>   |     | <u>Amount</u>                  |
|---|-------------------|-----|--------------------------------|
| 1/4/2022 Phone call with Dwayne Logie   | 0.50<br>300.00/hr | DMZ | 150.00                         |
| 1/10/2022 Telephone call from Vic Meitner   | 1.00<br>300.00/hr | DMZ | 300.00                         |
| Telephone calls with Ron Fenstermacher and David Jaskowiak; 2 phone calls with Dwayne Logie | 1.00<br>300.00/hr | DMZ | 300.00                         |
| Telephone call with Brittany Camp   | 0.58<br>300.00/hr | DMZ | 175.00                         |
| 1/11/2022 Letter to counsel and Arthur Herring with copy of Answer; letter to Vic Meitner   | 0.25<br>300.00/hr | DMZ | 75.00                          |
| 1/26/2022 Telephone call with David Jaskowiak   | 0.17<br>300.00/hr | DMZ | 50.00                          |
| 2/7/2022 Telephone call from Dwayne; email from Dwayne; phone call with David Jaskowiak     | 0.33<br>300.00/hr | DMZ | 100.00                         |
| <b>For professional services rendered</b>   | <hr/>             |     | <b>35.72</b>                   |
|   |                   |     | <b>\$10,720.00</b>             |
| Additional Charges :  |                   |     |                                |
| 1/13/2021 Clerk of the Orphans' Court - filing fee  |                   |     | 21.50                          |
| 1/11/2022 Clerk of the Orphans' Court - filing fee - Answer to Petition for Review Hearing  |                   |     | 21.50                          |
| 2/16/2022 Clerk of the Orphans' Court - filing fee - Petition for Approval of Counsel Fees  |                   |     | 65.50                          |
| <b>Total additional charges</b>   |                   |     | <hr/> <b>\$108.50</b>          |
| <b>Total amount of this bill</b>  |                   |     | <hr/> <b>\$10,828.50</b>       |
| Balance due   |                   |     | <hr/> <b>\$10,828.50</b> <hr/> |